



7. Location of:
 - Social Security Card
 - Certificates for birth, marriage, adoption, etc.
 - Past tax records
 - Bank statements, canceled checks
 - Vehicle titles
 - Checkbook
 - List of credit cards
 - User ID's, passwords and account numbers for Internet accounts

8. Farm, Home, Property
 - Deed, property titles
 - if rent – possible renters, process, who could help with decision
 - if sell – who could you trust to help with process (capital gains)
 - property taxes due
 - current loans and when due
 - Farm structure
 - Corporation papers, by-laws, stock certificates, buy-sell agreement, corporation minutes
 - Partnership agreements, buy-sell agreements, minutes
 - Employment contracts
 - Etc.

9. People you could turn to: family, friends, neighbors, professional advisors. (This is a listing of names of people who could directly help or could recommend trustworthy advisors with expertise. Quite often, they are the people you are working with now.)
 - For example: banker, extension specialist, crop advisor, livestock advisor, marketing advisor, other

10. Other contacts – name and phone number:
 - Plumber
 - Electrician
 - Well maintenance
 - Water softener system
 - Air/heating system
 - Garbage
 - Security system